



# SmartEFT™

By BTerrell Group

Send Electronic Funds Securely To  
Any Bank, Anywhere in the World

## Simplify Domestic and International Payments with BTerrell SmartEFT™

BTerrell SmartEFT™ is an easy-to-use global payment platform enabling you to securely initiate electronic payments to and from vendors, employees, and customers through any bank, anywhere in the world. Purpose-built for Sage Intacct, BTerrell SmartEFT easily handles the unique formats and requirements for all banks in all countries and allows users to originate Electronic Fund Transfers (EFT) to payees or from customers without leaving the Sage Intacct desktop. Imagine the time and expense you and your team will save compared to manually entering account and payment details to bank portals, or printing and mailing paper checks, or correcting data entry errors.

## Streamline Your Payment Process with a Proven Application

### Facts and Figures about BTerrell SmartEFT :

- The only application generating EFT files within Sage Intacct for international payments
- Complies with GDPR requirements with a focus on customer data security
- Originated over \$7 billion dollars in transactions through 30,000 EFT files in 2022
- Utilizes BTerrell's flexible payment framework designed to support any financial institution
- Customers implement BTerrell SmartEFT and begin making payments in only 3 weeks
- Hosted in the Microsoft Azure cloud for rock solid reliability and security

## How will BTerrell SmartEFT Benefit Your Business?

- Securely process high payment volumes utilizing Sage Intacct Platform Services
- Automatically transfer transactions files to participating banks via Secure File Transfer Protocol (SFTP)
- Support the EFT file format requirements of any financial institution
- Tailor payment remittance emails to your exact specifications
- Sync and post payments with your bank's payments status
- Auto-draft payments from customer accounts and eliminates paper check deposits
- Prevent unapproved payment file generation by enforcing up to a multi-level/multi-approver payment approval policy
- Combine multiple payment types into a single transaction, including U.S. ACH payments, wire transfers, and international EFT payments

## How to Get Started?

- 1 Contact BTerrell
- 2 Develop Bank Templates
- 3 Deploy SmartEFT
- 4 Test SmartEFT
- 5 Go Live

## BTerrell Provides Sage Intacct's Most Trusted Digital Payment Platform

BTerrell SmartEFT relies on the BTerrell Smart Digital Payment Processing Platform

- BTerrell has 30+ years of experience in providing accounting solutions for businesses
- BTerrell has 8+ years of Sage Intacct development success
- Developed using Sage Intacct Platform Services
- Compatible with Sage Intacct Value Added Tax (VAT)
- Compatible with most AP bill automations on the Sage Intacct Marketplace
- Compatible with BTerrell SmartFX™, BTerrell Smart Billable Expenses, and BTerrell SmartRPA

### Consider BTerrell SmartEFT When...

- Making electronic payments through any domestic or international banks
- Making electronic, cross-border payments to suppliers or other payees in foreign currency
- Making payments through domestic or international banks that require transaction formats unsupported by Sage Intacct
- Combining multiple payment types (ACH, EFT, Wire Transfer, and Paper Checks) into one electronic transaction file
- Automatically sending electronic transaction files to banks via SFTP
- Reducing or eliminating paper checks
- Required by banking partners to submit "balanced" ACH files, which Sage Intacct does not support
- Tailoring remittance advice emails for payees, which Sage Intacct does not support
- Providing suppliers with data within the ACH transaction beyond that which Sage Intacct supports

### Pricing

BTerrell SmartEFT is an annual subscription-based application, unlike other payment applications that charge by the transaction or transaction amount. Implementation fees are a one-time charge based on the subscribed functions. Contact us for a competitive quote to simplify and secure your electronic payment process.

## Schedule a personalized demo today!

Arrange your no-obligation BTerrell SmartEFT demonstration with one of our experts! We will answer your questions and show you the value of BTerrell SmartEFT. **Contact us at 214.647.2611 or [info@bterrell.com](mailto:info@bterrell.com)**

### About BTerrell Group, LLP

BTerrell Group, LLP proudly presents BTerrell SmartEFT™, a seamless, fast, and secure way to process foreign currency payments within Sage Intacct. BTerrell Group, LLP, a team of passionate CPAs, programmers, and business process experts, delivers game-changing solutions for every client. Let's talk about how we can streamline your business.

